

EFFECTIVE ÉTALE-DESCENT MORPHISMS IN M -ORDERED SETS

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ABSTRACT: Following the results obtained in **Preord** and in **Cat**, we characterize the effective étale-descent morphisms in M -**Ord**, the category of M -ordered sets for a given monoid M . Furthermore we show that in M -**Ord** every effective descent morphism is effective for étale-descent (while the converse is false), and we generalize it to a more general context of relational algebras.

1. Introduction

In [10] G. Janelidze and M. Sobral gave a complete characterization of the morphisms in the category **Preord** of preordered sets which are effective for descent with respect to the class of étale morphisms, i.e., discrete fibrations. In [14] M. Sobral characterized the effective descent morphisms in the category **Cat** of small categories with respect to the class of discrete fibrations. These two works suggested the study of descent theory for the class of étale morphisms in M -**Ord**, the category of M -ordered sets for a given monoid M .

In this paper we give a complete characterization of the effective étale-descent morphisms in M -**Ord**. This characterization allows us to state that an effective descent morphism in M -**Ord** is effective for étale-descent. The converse is false and we give an appropriate counter-example in the surjective case. Being M -**Ord** presented as a category of relational algebras, we conclude investigating the relation between effective descent and effective étale-descent morphisms in **RelAlg**(\mathbb{T}), the category of relational algebras for a suitable monad \mathbb{T} .

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2. Basic notions and results

Given a monoid (M, \circ, e_M) , consider the monad

$$\mathbb{M} = (M \times (-), \mu, \eta)$$

on **Set**, with $\mu_X : M \times M \times X \rightarrow M \times X$ defined by $(m, n, x) \mapsto (m \circ n, x)$ and $\eta_X : X \rightarrow M \times X$ by $x \mapsto (e_M, x)$, for each set X . The Barr extension [1] $\overline{\mathbb{M}} : \mathbf{Rel} \rightarrow \mathbf{Rel}$ is an extension of the monad \mathbb{M} , and it is given by

$$(m, x)(\overline{\mathbb{M}}r)(n, y) \iff m = n \quad \text{and} \quad x(r)y,$$

where $r : X \rightarrow Y$ is a relation, $x \in X$, $y \in Y$, and $m, n \in M$. The category $\mathbf{Alg}(\overline{\mathbb{M}}, 2)$ of reflexive and transitive $(\overline{\mathbb{M}}, 2)$ -algebras is the category $M\text{-Ord}$ of *M-ordered sets* and *equivariant maps*. For a relation $a : M \times X \rightarrow X$ one writes $x \xrightarrow{m} y$ instead of $(m, x)(a)y$, that is x is related to y with weight m . As remarked in [2, Section V.1.4], this arrow notation for the structure of an $(\overline{\mathbb{M}}, 2)$ -category (X, a) emphasizes that X is actually the object set of a small category, denoted again by X , with hom-sets

$$X(x, y) = \{(x, m, y) \mid m \in M \quad \text{and} \quad x \xrightarrow{m} y\}$$

for $x, y \in X$; moreover this small category comes equipped with a faithful functor

$$p : X \rightarrow M, \quad (x, m, y) \mapsto m,$$

with M considered as a one-object category. In this direction identity morphisms and composition in an M -ordered set X are given by

$$x \xrightarrow{e_M} x \quad \text{and} \quad (x \xrightarrow{m} y \quad \& \quad y \xrightarrow{n} z \implies x \xrightarrow{nom} z),$$

while a morphism $f : X \rightarrow Y$ must satisfy

$$x \xrightarrow{m} y \implies f(x) \xrightarrow{m} f(y)$$

for all $x, y \in X$ and $m \in M$. Defining a norm to be a functor from the small category X to the monoid M , [2, Proposition 1.4.2] actually reveals that M -ordered sets can be identified as those small categories over M whose norm is faithful.

Now let \mathbb{E} be the class of étale morphisms in $M\text{-Ord}$. As introduced in [5], the étale morphisms in the context of relational algebras are defined as the pullback stable discrete fibrations. For a cartesian monad, as \mathbb{M} is, discrete fibrations are pullback stable, hence étale morphisms and discrete fibrations

coincide. Using the arrow notation, an equivariant map $f : X \rightarrow Y$ in $M\text{-Ord}$ is then an étale morphism if and only if:

$$\forall x_0 \in X, \quad \forall y_1 \in Y, \quad \forall m \in M : y_1 \xrightarrow{m} f(x_0) \implies \exists! x_1 \in f^{-1}(y_1) : x_1 \xrightarrow{m} x_0.$$

The problem concerning the characterization of effective étale-descent morphisms in $M\text{-Ord}$ can be stated as follows: given an equivariant map $p : E \rightarrow B$ of M -ordered sets, denote by $\mathbb{E}(B)$ the slice category of étale morphisms over B and by $p^* : \mathbb{E}(B) \rightarrow \mathbb{E}(E)$ the pullback functor along p . We have then a commutative (up to isomorphism) diagram

$$\begin{array}{ccc} \mathbb{E}(B) & \xrightarrow{K^p} & \text{Des}_{\mathbb{E}}(p) \\ & \searrow p^* & \swarrow U^p \\ & \mathbb{E}(E) & \end{array}$$

where $\text{Des}_{\mathbb{E}}(p)$ is the category of \mathbb{E} -descent data for p , and U^p and K^p are the forgetful and the comparison functor, respectively. By definition, the equivariant map $p : E \rightarrow B$ is an (*effective*) *étale-descent morphism* if the comparison functor K^p is full and faithful (an equivalence of categories). For a more accurate understanding of descent theory we refer the reader to the papers [11] and [12]. Following the results given in [9] and [10] for **Preord** and in [14] for **Cat**, we are going to give a complete characterization of effective étale-descent morphisms in $M\text{-Ord}$.

3. The equivalence of (indexed) categories

The first step to reach such a characterization is to generalize to $M\text{-Ord}$ the standard equivalence of categories $\mathbb{E}(B) \simeq \mathbf{Set}^{B^{\text{op}}}$, given in [8, Chapter 13, Proposition 30], for \mathbb{E} the class of discrete fibrations in **Graph**, **Cat** or **Grpd**.

Proposition 3.1. *Let \mathbb{E} be the class of étale morphisms in $M\text{-Ord}$, and let B be an M -ordered set. Then the categories $\mathbb{E}(B)$ and $\mathbf{Set}^{B^{\text{op}}}$ are equivalent.*

Proof. We start by defining a functor $F : \mathbb{E}(B) \rightarrow \mathbf{Set}^{B^{\text{op}}}$. Given an étale morphism $f : A \rightarrow B$, the functor $F(f) : B^{\text{op}} \rightarrow \mathbf{Set}$ is described as follows: each element $b \in B$ is mapped to

$$F(f)(b) = f^{-1}(b) = \{a \in A \mid f(a) = b\}$$

and, given an element $a \in F(f)(b)$, if $b' \xrightarrow{m} b$ in B then, by definition of étale morphism, there exists a unique $a' \in f^{-1}(b')$ such that $a' \xrightarrow{m} a$. Hence the assignment $a \mapsto a'$ defines the function from the set $F(f)(b)$ to the set $F(f)(b')$. Remark that we may have $F(f)(b) = \emptyset$ for some $b \in B$, in which case every $b' \xrightarrow{m} b$ is represented by the empty function $\emptyset \rightarrow F(f)(b')$. If $g : C \rightarrow B$ is another étale morphism over A with corresponding functor $F(g)$, and if $h : A \rightarrow C$ is an equivariant map such that $g \circ h = f$, then h induces functions $h_b : F(f)(b) \rightarrow F(g)(b)$; the family $\{h_b\}_{b \in B}$ defines actually a natural transformation $F(f) \Rightarrow F(g)$.

Conversely, we define now a functor $G : \mathbf{Set}^{B^{\text{op}}} \rightarrow \mathbb{E}(B)$. Given $\alpha : B^{\text{op}} \rightarrow \mathbf{Set}$, define an étale morphism over B in the following way: the objects of the domain \tilde{B}_α are the pairs (b, v) , where $b \in B$ and v in an element of the set $\alpha(b)$, while there is a morphism from (b, v) to (b', v') , say $(m, \alpha(m))$, if $b \xrightarrow{m} b'$ in B for $m \in M$ and $\alpha(m) : \alpha(b') \rightarrow \alpha(b)$ maps $v' \mapsto v$. The domain \tilde{B}_α comes equipped with an M -valued norm, i.e., a functor $\tilde{B}_\alpha \rightarrow M$, defined via

$$(b, v) \xrightarrow{(m, \alpha(m))} (b', v') \mapsto (\bullet \xrightarrow{m} \bullet).$$

This functor is faithful making \tilde{B}_α an M -ordered set. Then the morphism $G(\alpha) : \tilde{B}_\alpha \rightarrow B$ defined via

$$(b, v) \xrightarrow{(m, \alpha(m))} (b', v') \mapsto (b \xrightarrow{m} b')$$

gives rise to an étale morphism. If $\alpha' : B^{\text{op}} \rightarrow \mathbf{Set}$ is another functor and $\beta : \alpha \Rightarrow \alpha'$ is a natural transformation between them, given by functions $\{\beta_b : \alpha(b) \rightarrow \alpha'(b)\}_{b \in B}$, we get an equivariant map $G(\beta) : \tilde{B}_\alpha \rightarrow \tilde{B}_{\alpha'}$ by mapping

$$(b, v) \xrightarrow{(m, \alpha(m))} (b', v') \mapsto (b, \beta_b(v)) \xrightarrow{(m, \alpha'(m))} (b', \beta_{b'}(v')).$$

This $G(\beta)$ defines a morphism in $\mathbb{E}(B)$, giving then the claimed functor $G : \mathbf{Set}^{B^{\text{op}}} \rightarrow \mathbb{E}(B)$.

It is straightforward to verify that $F \circ G$ is naturally isomorphic to $1_{\mathbf{Set}^{B^{\text{op}}}}$ and that $G \circ F$ is naturally isomorphic to $1_{\mathbb{E}(B)}$. \square

In [12] the general framework of descent theory given in Section 2 is generalized to a context of \mathbf{C} -indexed categories, i.e., pseudo-functors $\mathbb{A} : \mathbf{C}^{\text{op}} \rightarrow$

CAT, for a given category \mathbf{C} with pullbacks. Given then a \mathbf{C} -indexed category $\mathbb{A} : \mathbf{C}^{\text{op}} \rightarrow \mathbf{CAT}$ described by

$$\begin{array}{ccc} X & \longmapsto & \mathbb{A}^X \\ f \uparrow & & \downarrow f^* \\ Y & \longmapsto & \mathbb{A}^Y, \end{array}$$

let $p : E \rightarrow B$ be a morphism in \mathbf{C} and let $Eq(p)$ be the internal category in \mathbf{C} induced by the kernel pair of p

$$E \times_B E \times_B E \begin{array}{c} \xrightarrow{\pi_{23}} \\ \xrightarrow{\pi_{13}} \\ \xrightarrow{\pi_{12}} \end{array} E \times_B E \begin{array}{c} \xrightarrow{\pi_2} \\ \xleftarrow{e} \\ \xrightarrow{\pi_1} \end{array} E,$$

with $e = \langle 1_E, 1_E \rangle$. The factorization of p through $Eq(p)$

$$\begin{array}{ccc} & Eq(p) & \\ \delta \nearrow & & \searrow \bar{p} \\ E & \xrightarrow{p} & B, \end{array}$$

where δ and \bar{p} are internal functors given respectively by $\delta_0 = 1_E$ and $\delta_1 = e$, $\bar{p}_0 = p$ and $\bar{p}_1 = p\pi_1 = p\pi_2$, gives rise to a commutative (up to natural isomorphism) diagram in **CAT**

$$\begin{array}{ccc} & \text{Des}_{\mathbb{A}}(p) & \\ \delta^* \swarrow & & \nwarrow K^p = \bar{p}^* \\ \mathbb{A}^E & \xleftarrow{p^*} & \mathbb{A}^B, \end{array}$$

where

$$\text{Des}_{\mathbb{A}}(p) := \mathbb{A}^{Eq(p)}$$

is the category of \mathbb{A} -descent data relative to p . By definition p is called an (*effective*) \mathbb{A} -descent morphism if the comparison functor $K^p = \bar{p}^*$ is full and faithful (an equivalence of categories).

The equivalence stated in Proposition 3.1 turns out to be an equivalence of $M\text{-Ord}$ -indexed categories, which is crucial for our purpose. In fact we prove now a general result which can be applied in our case.

Theorem 3.2. *Let \mathbf{C} be a category with pullbacks and let \mathbb{A} and \mathbb{B} be two \mathbf{C} -indexed categories. If \mathbb{A} and \mathbb{B} are equivalent as \mathbf{C} -indexed categories,*

then a morphism $p : E \rightarrow B$ in \mathbf{C} is (effective) for \mathbb{A} -descent if and only if it is (effective) for \mathbb{B} -descent.

Before proving the theorem we just recall that by an equivalence of \mathbf{C} -indexed categories we mean an indexed functor $F : \mathbb{A} \rightarrow \mathbb{B}$, in the sense of [13, Section 3], in which each functor $F_X : \mathbb{A}^X \rightarrow \mathbb{B}^X$, for $X \in \text{Ob}(\mathbf{C})$, is an equivalence of categories.

Proof. Let $\mathbb{A}, \mathbb{B} : \mathbf{C}^{\text{op}} \rightarrow \mathbf{CAT}$ be two \mathbf{C} -indexed categories described respectively by

$$\begin{array}{ccc} X & \longmapsto & \mathbb{A}^X \\ f \uparrow & & \downarrow f_{\mathbb{A}}^* \\ Y & \longmapsto & \mathbb{A}^Y \end{array} \quad \begin{array}{ccc} X & \longmapsto & \mathbb{B}^X \\ f \uparrow & & \downarrow f_{\mathbb{B}}^* \\ Y & \longmapsto & \mathbb{B}^Y \end{array}$$

with corresponding natural isomorphisms

$$i_{\mathbb{A}}^X : Id_{\mathbb{A}^X} \rightarrow (1_X)_{\mathbb{A}}^* \quad i_{\mathbb{B}}^X : Id_{\mathbb{B}^X} \rightarrow (1_X)_{\mathbb{B}}^*$$

$$j_{\mathbb{A}}^{f,g} : f_{\mathbb{A}}^* g_{\mathbb{A}}^* \rightarrow (gf)_{\mathbb{A}}^* \quad j_{\mathbb{B}}^{f,g} : f_{\mathbb{B}}^* g_{\mathbb{B}}^* \rightarrow (gf)_{\mathbb{B}}^*,$$

and let F be an equivalence of \mathbf{C} -indexed categories from \mathbb{A} to \mathbb{B} given by the following data:

- (a) for each object X in \mathbf{C} , an equivalence of categories $F_X : \mathbb{A}^X \rightarrow \mathbb{B}^X$,
- (b) for each morphism $f : Y \rightarrow X$ in \mathbf{C} , a natural isomorphism

$$\tau_f : f_{\mathbb{B}}^* \circ F_X \Rightarrow F_Y \circ f_{\mathbb{A}}^*,$$

such that, for each pair of composable morphisms $Z \xrightarrow{g} Y \xrightarrow{f} X$, the diagram

$$\begin{array}{ccccc} g_{\mathbb{B}}^* f_{\mathbb{B}}^* F_X & \xrightarrow{g_{\mathbb{B}}^* \tau_f} & g_{\mathbb{B}}^* F_Y f_{\mathbb{A}}^* & \xrightarrow{\tau_g f_{\mathbb{A}}^*} & F_Z g_{\mathbb{A}}^* f_{\mathbb{A}}^* \\ j_{\mathbb{B}}^{g,f} F_X \downarrow & & & & \downarrow F_Z j_{\mathbb{A}}^{g,f} \\ (fg)_{\mathbb{B}}^* F_X & \xrightarrow{\tau_{fg}} & & & F_Z (fg)_{\mathbb{A}}^* \end{array}$$

commutes. We show how to construct an equivalence $\Phi : \text{Des}_{\mathbb{A}}(p) \rightarrow \text{Des}_{\mathbb{B}}(p)$ between the categories of descent data of \mathbb{A} and \mathbb{B} . Given an object (A, ξ) in $\text{Des}_{\mathbb{A}}(p)$, where A is an object in \mathbb{A}^E and $\xi : \pi_{2_{\mathbb{A}}}^* \rightarrow \pi_{1_{\mathbb{A}}}^*$ is a morphism in

$\mathbb{A}^{E \times_B E}$ such that the diagrams

$$\begin{array}{ccc}
 e_{\mathbb{A}}^* \pi_{2_{\mathbb{A}}}^* A & \xrightarrow{e_{\mathbb{A}}^* \xi} & e_{\mathbb{A}}^* \pi_{1_{\mathbb{A}}}^* A \\
 \cong \searrow & & \swarrow \cong \\
 & A &
 \end{array}$$

$$\begin{array}{ccccc}
 & & \pi_{23_{\mathbb{A}}}^* \pi_{1_{\mathbb{A}}}^* A & \xrightarrow{\cong} & \pi_{12_{\mathbb{A}}}^* \pi_{2_{\mathbb{A}}}^* A & & \\
 & \nearrow^{\pi_{23_{\mathbb{A}}}^* \xi} & & & & \searrow^{\pi_{12_{\mathbb{A}}}^* \xi} & \\
 \pi_{23_{\mathbb{A}}}^* \pi_{2_{\mathbb{A}}}^* A & & & & & & \pi_{12_{\mathbb{A}}}^* \pi_{1_{\mathbb{A}}}^* A \\
 & \searrow_{\cong} & & & & & \nearrow_{\cong} \\
 & & \pi_{13_{\mathbb{A}}}^* \pi_{2_{\mathbb{A}}}^* A & \xrightarrow{\pi_{13_{\mathbb{A}}}^* \xi} & \pi_{13_{\mathbb{A}}}^* \pi_{1_{\mathbb{A}}}^* A & &
 \end{array}$$

commute respectively in \mathbb{A}^E and in $\mathbb{A}^{E \times_B E \times_B E}$, we define $\Phi(A, \xi) := (F_E(A), \bar{\xi})$, where $\bar{\xi}$ is defined by the following diagram

$$\begin{array}{ccc}
 F_{E \times_B E}(\pi_{2_{\mathbb{A}}}^*(A)) & \xleftarrow{\tau_{\pi_2}^A} & \pi_{2_{\mathbb{B}}}^*(F_E(A)) \\
 F_{E \times_B E}(\xi) \downarrow & & \downarrow \bar{\xi} \\
 F_{E \times_B E}(\pi_{1_{\mathbb{A}}}^*(A)) & \xleftarrow{\tau_{\pi_1}^A} & \pi_{1_{\mathbb{B}}}^*(F_E(A)).
 \end{array}$$

One can verify that $\bar{\xi}$ is actually a descent data for $F_E(A)$.

We define now Φ on morphisms. Given $h : (A, \xi) \rightarrow (A', \xi')$ in $\text{Des}_{\mathbb{A}}(p)$, that is a morphism $h : A \rightarrow A'$ in \mathbb{A}^E such that the diagram

$$\begin{array}{ccc}
 \pi_{2_{\mathbb{A}}}^*(A) & \xrightarrow{\pi_{2_{\mathbb{A}}}^* h} & \pi_{2_{\mathbb{A}}}^*(A') \\
 \xi \downarrow & & \downarrow \bar{\xi} \\
 \pi_{1_{\mathbb{A}}}^*(A) & \xrightarrow{\pi_{1_{\mathbb{A}}}^* h} & \pi_{1_{\mathbb{A}}}^*(A')
 \end{array}$$

commutes in $\mathbb{A}^{E \times_B E}$, define

$$\Phi(h) := F_E(h) : F_E(A) \rightarrow F_E(A').$$

One can easily verify that the diagram

$$\begin{array}{ccc} \pi_{2_{\mathbb{B}}}^* F_E(A) & \xrightarrow{\pi_{2_{\mathbb{B}}}^* F_E(h)} & \pi_{2_{\mathbb{B}}}^* F_E(A') \\ \bar{\xi} \downarrow & & \downarrow \bar{\xi}' \\ \pi_{1_{\mathbb{B}}}^* F_E(A) & \xrightarrow{\pi_{1_{\mathbb{B}}}^* F_E(h)} & \pi_{1_{\mathbb{B}}}^* F_E(A') \end{array}$$

commutes in $\mathbb{B}^{E \times_B E}$.

The equivalence of categories Φ makes the following diagram commutative up to isomorphism

$$\begin{array}{ccc} \mathbb{A}^B & \xrightarrow{K_{\mathbb{A}}^p} & \text{Des}_{\mathbb{A}}(p) \\ F_B \downarrow & & \downarrow \Phi \\ \mathbb{B}^B & \xrightarrow{K_{\mathbb{B}}^p} & \text{Des}_{\mathbb{B}}(p), \end{array}$$

allowing us to conclude that the morphism $p : E \rightarrow B$ in the category \mathbf{C} is (effective) for \mathbb{A} -descent if and only if it is (effective) for \mathbb{B} -descent. \square

This general result can be applied in our context of M -ordered sets as claimed. In fact, given $\mathbb{A}, \mathbb{B} : M\text{-Ord}^{\text{op}} \rightarrow \mathbf{CAT}$ defined respectively by

$$\begin{array}{ccc} X & \longmapsto & \mathbb{E}(X) \\ f \uparrow & & \downarrow f^* \\ Y & \longmapsto & \mathbb{E}(Y) \end{array} \quad \begin{array}{ccc} X & \longmapsto & \mathbf{Set}^{X^{\text{op}}} \\ f \uparrow & & \downarrow \mathbf{Set}^{f^{\text{op}}} \\ Y & \longmapsto & \mathbf{Set}^{Y^{\text{op}}}, \end{array}$$

where \mathbb{E} is the class of étale morphisms in $M\text{-Ord}$, f^* is the pullback functor and $\mathbf{Set}^{f^{\text{op}}}$ is the composition functor, using Proposition 3.1 one can verify that there exists an equivalence of $M\text{-Ord}$ -indexed categories from \mathbb{A} to \mathbb{B} . Thanks to Theorem 3.2 we can then state that an equivariant map $p : E \rightarrow B$ in $M\text{-Ord}$ is an effective \mathbb{A} -descent morphism, i.e., it is effective for étale-descent, if and only if it is an effective \mathbb{B} -descent morphism.

4. The characterization of effective étale-descent morphisms

The category $\text{Des}_{\mathbb{B}}(p)$ can be described as the category of pairs (X, ξ) where $X : E^{\text{op}} \rightarrow \mathbf{Set}$ is a functor and $\xi = (\xi_{e,e'})_{e,e' \in E \times_B E}$ is a family of functions

$\xi_{e,e'} : X(e') \rightarrow X(e)$ defined for $e, e' \in E$ with $p(e) = p(e')$ such that

$$\xi_{e,e} = 1_{X(e)} \quad \xi_{e',e''} \circ \xi_{e,e'} = \xi_{e,e''},$$

for each $e, e', e'' \in E$ with $p(e) = p(e') = p(e'')$, and each diagram

$$\begin{array}{ccc} X(e'_0) & \xrightarrow{\xi_{e_0,e'_0}} & X(e_0) \\ X(e'_1 \xrightarrow{m} e'_0) \downarrow & & \downarrow X(e_1 \xrightarrow{m} e_0) \\ X(e'_1) & \xrightarrow{\xi_{e_1,e'_1}} & X(e_1) \end{array}$$

commutes for all $e'_1 \xrightarrow{m} e'_0$ and $e_1 \xrightarrow{m} e_0$ in E with $m \in M$, $p(e_0) = p(e'_0)$ and $p(e_1) = p(e'_1)$. The comparison functor

$$K_{\mathbb{B}}^p : \mathbf{Set}^{B^{\text{op}}} \rightarrow \text{Des}_{\mathbb{B}}(p)$$

is given by

$$G \mapsto (G \circ p^{\text{op}}, 1),$$

where 1 is the family of identity morphisms $1_{e,e'} : G(p(e)) \rightarrow G(p(e'))$.

The internal category $Eq(p)$ in $M\text{-Ord}$ can be presented as a double category in the following way:

- (1) objects are elements of E ;
- (2) vertical arrows are morphisms of E , that is $e_0 \xrightarrow{m} e_1$;
- (3) horizontal arrows are elements of $E \times_B E$;
- (4) squares of 2-cells are morphisms of $E \times_B E$, that is squares of the form

$$\begin{array}{ccc} e_0 & \longrightarrow & e'_0 \\ m \downarrow & & \downarrow m \\ e_1 & \longrightarrow & e'_1 \end{array}$$

for e_0, e'_0, e_1, e'_1 in E with $p(e_0) = p(e'_0)$, $p(e_1) = p(e'_1)$ and $e_0 \xrightarrow{m} e_1$, $e'_0 \xrightarrow{m} e'_1$ in E for $m \in M$.

This allows us to present an object (X, ξ) of the category $\text{Des}_{\mathbb{B}}(p)$ as a double functor from the double category $Eq(p)$ to the double category $S(\mathbf{Set})$ of commutative squares in \mathbf{Set} . The functor

$$S : \mathbf{CAT} \rightarrow \mathbf{DoubleCAT},$$

which sends each category \mathbf{C} to the double category of commutative squares of \mathbf{C} , has a left adjoint Z described in [10, section 1] as a quotient of a pushout. The category $Z(Eq(p))$ can be then constructed as follows. Consider

- $Eq(p)_0$ to be the discrete category with objects as in $Eq(p)$;
- $Eq(p)_h$ and $Eq(p)_v$ to be categories with the same objects and the morphisms to be, respectively, the horizontal and the vertical arrows of $Eq(p)$;
- $Eq(p)_+$ the pushout in \mathbf{Cat} of the embeddings $Eq(p)_0 \rightarrow Eq(p)_h$ and $Eq(p)_0 \rightarrow Eq(p)_v$;

then, for every square of 2-cell in $Eq(p)$

$$\begin{array}{ccc} e_0 & \longrightarrow & e'_0 \\ m \downarrow & & \downarrow m \\ e_1 & \longrightarrow & e'_1 \end{array}$$

the pairs

$$\begin{array}{ccc} e_0 & \longrightarrow & e'_0 \\ & & \downarrow m \\ & & e'_1 \end{array} \quad e_1 \longrightarrow e'_1$$

become morphisms in $Eq(p)_+$ from e_0 to e'_1 , and we construct $Z(Eq(p))$ as the quotient category $Eq(p)_+ / \sim$ under the smallest equivalence relation \sim for which

$$\begin{array}{ccc} e_0 & \longrightarrow & e'_0 \\ & & \downarrow m \\ & & e'_1 \end{array} \quad \sim \quad \begin{array}{ccc} e_0 & & \\ & \downarrow m & \\ e_1 & \longrightarrow & e'_1, \end{array}$$

for all such pairs. Observe that a morphism in $Z(Eq(p))$ from a point e_0 to a point e'_n can be then given by an equivalent class of a morphism in $Eq(p)_+$,

say an n -zigzag z

$$\begin{array}{c}
 e_0 \longrightarrow e'_0 \\
 \downarrow m_1 \\
 e_1 \longrightarrow e'_1 \\
 \downarrow m_2 \\
 e_2 \longrightarrow e'_2 \\
 \downarrow m_2 \\
 \text{---} \longrightarrow \text{---} \\
 \downarrow \text{---} \\
 \text{---} \longrightarrow \text{---} \\
 \downarrow m_n \\
 e_n \longrightarrow e'_n
 \end{array}$$

where $p(e_i) = p(e'_i)$ for $i = 0, \dots, n$, and $e'_i \xrightarrow{m_{i+1}} e_{i+1}$ in E for $i = 0, \dots, n-1$. The notation for such an n -zigzag as above will be $z = [e_n, e'_n]m_n \cdots m_1[e_0, e'_0]$. The equivariant map $p : E \rightarrow B$ can be then factorized in \mathbf{Cat} through the category $Z(Eq(p))$

$$\begin{array}{ccc}
 E & \xrightarrow{p} & B \\
 \searrow \psi & & \nearrow \varphi \\
 & Z(Eq(p)) &
 \end{array}$$

where ψ is defined as the identity on objects and $\psi(e_0 \xrightarrow{m} e_1) = [e_0 \xrightarrow{m} e_1]$ on morphisms, while φ on objects acts as p and the image of an equivalent class of an n -zigzag $z = [e_n, e'_n]m_n \cdots m_1[e_0, e'_0]$ via φ is

$$\varphi([z]) = p(e_0) \xrightarrow{m_1} p(e'_1) \xrightarrow{m_2} \cdots \xrightarrow{m_n} p(e'_n) = p(e_0) \xrightarrow{m_n \circ \cdots \circ m_1} p(e'_n).$$

Thanks to the adjoint situation

$$\mathbf{CAT} \begin{array}{c} \xleftarrow{Z} \\ \perp \\ \xrightarrow{S} \end{array} \mathbf{DoubleCAT}$$

an object (X, ξ) of $\text{Des}_{\mathbb{B}}(p)$, i.e., a double functor from $Eq(p)$ to $S(\mathbf{Set})$, is the same as a functor from $Z(Eq(p))$ to \mathbf{Set} , and the diagram

$$\begin{array}{ccc} \mathbf{Set}^{B^{\text{op}}} & \xrightarrow{K_{\mathbb{B}}^p} & \text{Des}_{\mathbb{B}}(p) \\ & \searrow & \swarrow \\ & \mathbf{Set}^{p^{\text{op}}} & \mathbf{Set}^{E^{\text{op}}} \\ & & \swarrow U_{\mathbb{B}}^p \end{array}$$

can be identified, up to equivalence, to the diagram

$$\begin{array}{ccc} \mathbf{Set}^{B^{\text{op}}} & \xrightarrow{\mathbf{Set}^{\varphi^{\text{op}}}} & \mathbf{Set}^{Z(Eq(p))^{\text{op}}} \\ & \searrow & \swarrow \\ & \mathbf{Set}^{p^{\text{op}}} & \mathbf{Set}^{E^{\text{op}}} \\ & & \swarrow \mathbf{Set}^{\psi^{\text{op}}} \end{array}$$

This allows us to state that a morphism $p : E \rightarrow B$ in $M\text{-Ord}$ is effective for étale-descent if and only if the functor $\mathbf{Set}^{\varphi^{\text{op}}} : \mathbf{Set}^{B^{\text{op}}} \rightarrow \mathbf{Set}^{Z(Eq(p))^{\text{op}}}$ is an equivalence of categories. The general argument given in [14, Theorem 2] can be applied in our situation.

Theorem 4.1. *An equivariant map $p : E \rightarrow B$ is an effective étale-descent morphism in $M\text{-Ord}$ if and only if $\varphi : Z(Eq(p)) \rightarrow B$ is a full and faithful lax epimorphism in \mathbf{Cat} .*

Corollary 4.2. *An equivariant map $p : E \rightarrow B$ is an effective étale-descent morphism in $M\text{-Ord}$ if and only if*

- (a) *for each $p(e) \xrightarrow{k} p(e')$ in B with $k \in M$ there exists a zigzag $z = [e_n, e'_n]m_n \cdots m_1[e_0, e'_0]$ in $Z(Eq(p))$ with $k = m_n \circ \cdots \circ m_1$, and such a zigzag is unique up to equivalence;*
- (b) *every point $b \in B$ is in relation to a point of the image via a right-invertible element of the monoid, i.e., for each $b \in B$ there exist $e \in E$, $n, m \in M$ such that $p(e) \xrightarrow{n} b$ and $b \xrightarrow{m} p(e)$ with $n \circ m = e_M$.*

Remarks 4.3.

- (1) The uniqueness (up to equivalence) for zigzags in the condition (a) of Corollary 4.2 comes from the faithfulness of the morphism $\varphi : Z(Eq(p)) \rightarrow B$ in Theorem 4.1. This condition can be expressed by the fact that $Z(Eq(p))$ is an M -ordered set: consider the following

(commutative) diagram

$$\begin{array}{ccc} Z(Eq(p)) & \xrightarrow{\varphi} & B \\ & \searrow^{q \circ \varphi} & \swarrow_q \\ & & M \end{array}$$

where $q : B \rightarrow M$ is the faithful M -valued norm of the M -ordered set B . The morphism φ is faithful if and only if the M -valued norm $q \circ \varphi$ for $Z(Eq(p))$ is faithful.

- (2) The characterization of the effective étale-descent morphisms leads to the characterization of the morphisms which are effective for descent with respect to the class of discrete op-fibrations \mathbb{F} . In fact the dual of Proposition 3.1 states that the slice category $\mathbb{F}(B)$ is equivalent to the category \mathbf{Set}^B , for a given M -ordered set B . Being also an equivalence of $M\text{-Ord}$ -indexed categories, we conclude that the effective descent morphisms in $M\text{-Ord}$ with respect to the classe of discrete fibrations, i.e., étale maps, and discrete op-fibrations are the same by the fact that φ is a full and faithful lax epimorphism if and only if the same holds for φ^{op} .
- (3) Of course we get also a characterization of the étale-descent morphisms, that is the morphisms for which the functor $\mathbf{Set}^{\varphi^{\text{op}}}$ is full and faithful. They are precisely the morphisms for which condition (b) of Corollary 4.2 is satisfied [14, Theorem 1, Corollary 3].
- (4) As remarked in [2, Remarks 1.4.3, (2)], in the trivial case $M = 1$ everything collapses to \mathbf{Preord} , also identified as the full subcategory of \mathbf{Cat} given by small categories X for which $X \rightarrow 1$ is faithful. Because of that, the characterization of (effective) étale-descent morphisms in $M\text{-Ord}$ generalizes the characterization of (effective) étale-descent morphisms in \mathbf{Preord} given in [10].

5. Effective descent and effective étale-descent morphisms in $M\text{-Ord}$

A morphism $p : E \rightarrow B$ in a category \mathbf{C} with pullbacks is called an *effective descent morphism* if the pullback functor $p^* : \mathbf{C} \downarrow B \rightarrow \mathbf{C} \downarrow E$ is monadic. A complete characterization of the effective descent morphisms in $M\text{-Ord}$ is given in [6, Theorem 1.8]. They are the equivariant maps

$p : E \rightarrow B$ satisfying the following condition: for each $b_0, b_1, b_2 \in B$ such that $b_0 \xrightarrow{m} b_1 \xrightarrow{n} b_2$, for $m, n \in M$, there exist $e_0, e_1, e_2 \in E$ such that $p(e_0) = b_0, p(e_1) = b_1, p(e_2) = b_2$ and

$$e_0 \xrightarrow{m} e_1 \xrightarrow{n} e_2.$$

Lemma 5.1. *If $p : E \rightarrow B$ is an effective descent morphism, then every 2-zigzag in $Z(Eq(p))$ is equivalent to a 1-zigzag.*

Proof. Let $[t, e']n[z, y]m[e, x]$ be a 2-zigzag in $Z(Eq(p))$. Take $b_0 = p(e) = p(x), b_1 = p(y) = p(z)$ and $b_2 = p(t) = p(e')$; then

$$b_0 \xrightarrow{m} b_1 \xrightarrow{n} b_2.$$

Since p is effective descent, by definition there exist $e_0, e_1, e_2 \in E$ such that $p(e_0) = b_0, p(e_1) = b_1, p(e_2) = b_2$ and

$$e_0 \xrightarrow{m} e_1, e_1 \xrightarrow{n} e_2.$$

After that we have

$$\begin{aligned} [t, e']n[z, y]m[e, x] &\sim [t, e']n[e_1, z][y, e_1]m[e, x] \\ &\sim [t, e']e_2[t](n \circ m)[x, e_0][e, x] \\ &\sim [e_2, e'](n \circ m)[e, e_0] \end{aligned}$$

as claimed. □

Lemma 5.2. *The morphism $\varphi : Z(Eq(p)) \rightarrow B$ is faithful on 1-zigzags.*

Proof. Let $[y, e']m[e, x]$ and $[v, e']n[e, u]$ be two 1-zigzags in $Z(Eq(p))$ such that $m = n$. Then by construction of the category $Z(Eq(p))$ they are equivalent; in fact

$$[y, e']m[e, x] \sim [v, e']n[y, v]m[e, x] \sim [v, e']m[x, u][e, x] \sim [v, e']m[e, u]$$

as desired. □

The following theorem is an immediate consequence of Lemma 5.1, Lemma 5.2 and of fact that an n -zigzag in $Z(Eq(p))$ is a composition of n 1-zigzags.

Theorem 5.3. *Every effective descent morphism in $M\text{-Ord}$ is effective for étale-descent.*

Effective descent morphisms are necessarily surjective, while there are non-surjective effective étale-descent morphisms in $M\text{-Ord}$. Hence the converse of Theorem 5.3 is false. For surjective maps the problem is more interesting, although the answer is the same. An appropriate counter-example in the surjective case of Theorem 5.3 can be given as follows. Let $p : E \rightarrow B$ be the following equivariant map:

$$\begin{array}{ccc}
 \begin{array}{c} e_0 \\ \downarrow m \\ e_{11} \end{array} & & \begin{array}{c} b_0 \\ \downarrow m \\ b_1 \\ \downarrow n \\ b_2 \end{array} \\
 & \xrightarrow{p} & \\
 & & \begin{array}{c} e_{12} \\ \downarrow n \\ e_2 \end{array}
 \end{array}$$

where $p(e_0) = b_0, p(e_{11}) = p(e_{12}) = b_1$ and $p(e_2) = b_2$. By Corollary 4.2, an easy inspection reveals that p is effective for étale-descent but it is not an effective descent morphism.

6. Effective descent and effective étale-descent morphisms in categories of relational algebras

Theorem 5.3 can be generalized to a larger context of relational algebras, including also the known results given in [11] for $\mathbf{Top} \cong \mathbf{RelAlg}(\mathbb{U})$, where \mathbb{U} is the ultrafilter monad, and in [10] for $\mathbf{Preord} \cong \mathbf{RelAlg}(\mathbb{I})$, where \mathbb{I} is the identity monad.

Recall that a functor $T : \mathbf{Set} \rightarrow \mathbf{Set}$ has the Beck-Chevalley (BC) property (in the sense of [4]), if T preserves (BC)-squares, where a (BC)-square is a diagram

$$\begin{array}{ccc}
 W & \xrightarrow{k} & X \\
 h \downarrow & & \downarrow f \\
 Z & \xrightarrow{g} & Y
 \end{array}$$

such that $f^\circ \circ g = k \circ h^\circ$, with f° and h° the opposite relations of f and h , respectively.

Theorem 6.1. [3, Theorem 2.4] *Let $\mathbb{T} = (T, \mu, \eta)$ be a monad on \mathbf{Set} and $\overline{\mathbb{T}}$ its Barr extension. Assume that every naturality square of η with respect*

to relations with finite fibres is a (BC)-square. Then the following conditions are equivalent, for a morphism $f : (X, a) \rightarrow (Y, b)$ in $\mathbf{RelAlg}(\mathbb{T})$:

- (i) f is final;
- (ii) f is a pullback stable regular epimorphism in $\mathbf{RelAlg}(\mathbb{T})$;
- (iii) f is a descent morphism in $\mathbf{RelAlg}(\mathbb{T})$.

Theorem 6.2. [6, Proposition 5.2] *Let $\mathbb{T} = (T, \mu, \eta)$ be a monad on \mathbf{Set} and $\overline{\mathbb{T}}$ its Barr extension. Given a pullback diagram in $\mathbf{RelAlg}(\mathbb{T})$*

$$\begin{array}{ccc} X \times_Y Z & \xrightarrow{\pi_2} & Z \\ \pi_1 \downarrow & & \downarrow g \\ X & \xrightarrow{f} & Y, \end{array}$$

with f a final morphism:

- (a) If π_1 is a discrete (co)fibration, then g is a discrete (co)fibration.
- (b) If π_1 has closed image, then g has closed image.
- (c) If π_1 has separated fibres, then g has separated fibres.

Theorem 6.3. *Let $\mathbb{T} = (T, \mu, \eta)$ be a monad on \mathbf{Set} and $\overline{\mathbb{T}}$ its Barr extension. Let $\mathbf{RelAlg}(\mathbb{T})$ the category of relational \mathbb{T} -algebras (or lax algebras, or $(\mathbb{T}, \mathbf{2})$ -categories, see [4] and [7]). If \mathbb{T} satisfies the following conditions:*

- (1) \mathbb{T} has the (BC) property,
- (2) η has (BC) for relations with finite fibres,

an effective descent morphism $p : E \rightarrow B$ in $\mathbf{RelAlg}(\mathbb{T})$ is effective for étale-descent.

Proof. Let $p : E \rightarrow B$ be an effective descent morphism in $\mathbf{RelAlg}(\mathbb{T})$. We use [11, Proposition 2.6] to show that p is also effective with respect to the class of étale morphisms, i.e., pullback stable discrete fibrations. Consider then a pullback diagram in $\mathbf{RelAlg}(\mathbb{T})$

$$\begin{array}{ccc} E \times_B A & \xrightarrow{\pi_2} & A \\ \pi_1 \downarrow & & \downarrow g \\ E & \xrightarrow{p} & B, \end{array}$$

where π_1 is an étale morphism. The relational structure on

$$E \times_B A = \{(e, a) \in E \times A \mid p(e) = \alpha(a)\}$$

is defined by

$$\omega \rightarrow (e, a) \iff T\pi_1(\omega) \rightarrow e \quad \text{and} \quad T\pi_2(\omega) \rightarrow a,$$

for any $\omega \in T(E \times_B A)$ and $(e, a) \in E \times_B A$. We want to prove that g is an étale morphism as well.

By Theorem 6.1 and Theorem 6.2(a), g is a discrete fibration. To prove that every pullback of g is a discrete fibration we consider the following diagram

$$\begin{array}{ccc}
 E \times_B A & \xrightarrow{\pi_2} & A \\
 \downarrow \pi_1 & & \nearrow pr_2 \\
 & X \times_B A & \\
 & \downarrow pr_1 & \\
 E & \xrightarrow{p} & B \\
 \nearrow \pi'_2 & & \downarrow g \\
 X \times_B E & \xrightarrow{\pi'_1} & X \\
 & & \nearrow f
 \end{array}$$

where the three faces are pullbacks. We want to prove that pr_1 is a discrete fibration. First of all observe that since effective descent morphisms are pullback stable π'_1 is an effective descent morphism. Building the pullback on the left-side, i.e., the pullback of π_1 along π'_2 , by universality we get a cube such that all faces are pullbacks.

$$\begin{array}{ccc}
 E \times_B A & \xrightarrow{\pi_2} & A \\
 \nearrow pr'_2 & & \nearrow pr_2 \\
 \downarrow \pi_1 & & \downarrow g \\
 (X \times_B E) \times_E (E \times_B A) & \rightarrow & X \times_B A \\
 \downarrow pr'_1 & & \downarrow pr_1 \\
 \downarrow \pi'_2 & & \downarrow p \\
 X \times_B E & \xrightarrow{\pi'_1} & X \\
 & & \nearrow f
 \end{array}$$

Now, since π_1 is an étale morphism, pr'_1 is a discrete fibration and, using the same argument that we used to prove that g is a discrete fibration, we conclude that pr_1 is a discrete fibration as well. \square

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